ORACLE
Data Deep Dive

Patch Smarter, Not Harder

in Oracle Database 19c and 23ai



Oracle DBAs run the world



Speakers



Alex ZaballaDistinguished Product
Manager



Rodrigo Jorge
Distinguished Product
Manager



Mark Rogers
Senior Oracle
Applications Database
Administrator at
Garmin International



Marcus Vinicius Miguel Pedro Practice Director LATAM at Accenture

Connect with us



mikedietrich dohdatabase rodrigoaraujorge alexzaballa



@dohdatabase@rodrigojorgedba

@mikedietrichde

@alexzaballa



https://mikedietrichde.com https://dohdatabase.com https://dbarj.com.br https://alexzaballa.com



We made upgrading easy Now we make patching just as easy

AutoUpgrade functionality extended to patching



Just as easy as patching your smartphone

Our mission for patching Oracle Database

Compatible



1 👱

Download

- Find the right patch numbers
- For the right platform
- Get latest OPatch

2

Install

- Install brand-new Oracle home
- Update OPatch
- · Apply all patches

5 8



- Datapatch Sanity Check
- Move instances and files
- Datapatch
- Recompilation
- Post-tasks



Compatible



1 🛓

Download

- Find the right patch numbers
- For the right platform
- Get latest OPatch

2

Install

- Install brand-new Oracle home
- Update OPatch
- · Apply all patches

3



Patch

- Datapatch Sanity Check
- Move instances and files
- Datapatch
- Recompilation
- Post-tasks



AutoUpgrade Pathing Releases







Use wildcards for folder names

p1.target_home=/u01/ora/product/dbhome_%RELEASE%_%UPDATE%



Aliases

Example:		23.9.0.25.7
•	%RELEASE% %UPDATE%	23 9
•	%V1D%	23
•	%V2D%	9
•	%V3D%	0
•	%V4D%	25
•	%V5D%	7

Using Wildcards





--Create Oracle home path dynamically

```
global_global_log_dir=/home/oracle/autoupgrade-patching/log
global.keystore=/home/oracle/autoupgrade-patching/keystore
global.folder=/home/oracle/patch-repo
patch1.source_home=/u01/app/oracle/product/dbhome_19_27
patch1.target_home=/u01/app/oracle/product/dbhome_%RELEASE%_%UPDATE%
patch1.sid=FTEX
patch1.patch=RECOMMENDED
```





Support for Oracle Database 23ai and Oracle Database 21c

• From AutoUpgrade 25.5

Download patches for Oracle Database 23ai









Download patches through a proxy

\$ export https_proxy='https://user:pass@proxy.ex.com:8080'



Download patches via a proxy





Using Proxy to Download Patches

```
$ export https_proxy='https://proxy.example.com:8080'
```

```
$ java -jar autoupgrade.jar ... -mode download
```

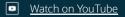


Generate config file automatically

\$ java -jar autoupgrade.jar -auto_config



Generate config file automatically





Auto Config

```
$ env | grep ORA
ORACLE_SID=UPGR
ORACLE_BASE=/u01/app/oracle
ORACLE_HOME=/u01/app/oracle/product/19
```

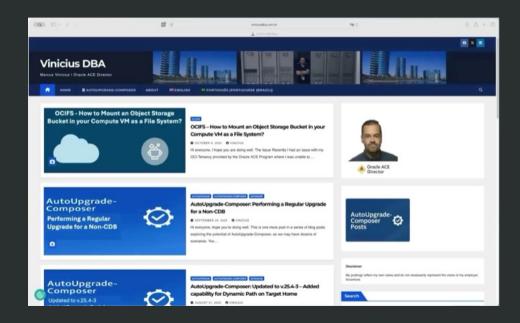
```
$ java -jar autoupgrade.jar -auto_config
```

AutoUpgrade Composer

Marcus Vinicius Miguel Pedro
Practice Director LATAM at Accenture

A Oracle ACE Director









Support for MRPs and JDKs

patch1.patch=RECOMMENDED, JDK, MRP



Download and apply MRP / JDK





Include Monthly Recommended Patches When Patching

```
global.keystore=/home/oracle/autoupgrade-patching/keystore patchl.source_home=/u01/app/oracle/product/19/dbhome_19_25_0 patchl.target_home=/u01/app/oracle/product/19/dbhome_19_26_0 patchl.sid=DB19 patchl.folder=/home/oracle/autoupgrade-patching/patch patchl.patch=RECOMMENDED,MRP
```

Also patch ORACLE_HOME JDK

```
global.keystore=/home/oracle/autoupgrade-patching/keystore patch1.source_home=/u01/app/oracle/product/19/dbhome_19_25_0 patch1.target_home=/u01/app/oracle/product/19/dbhome_19_26_0 patch1.sid=DB19 patch1.folder=/home/oracle/autoupgrade-patching/patch patch1.patch=RECOMMENDED,JDK
```

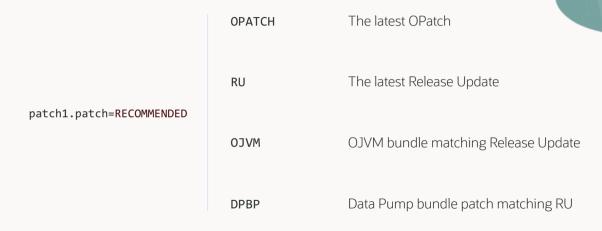


Patch Clusterware component in Oracle home

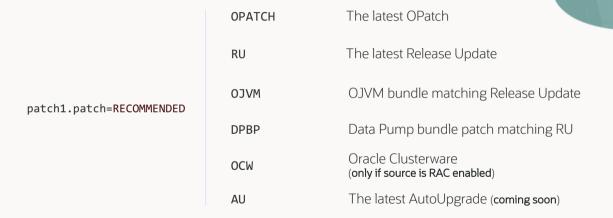
patch1.patch=RECOMMENDED,OCW



Recommended Patches



Recommended Patches



Patch Clusterware component in Oracle home



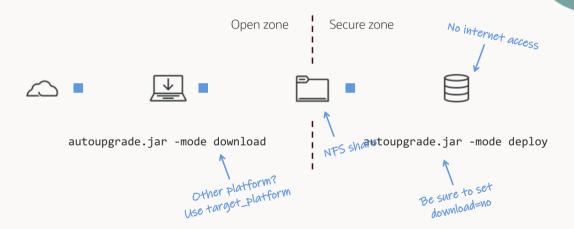


Patch OCW Component In Oracle Home

patch1.patch=OPATCH,RU,OCW,DPBP,OJVM

```
global.global log dir=/home/oracle/autoupgrade-
patching/log
global.keystore=/home/oracle/autoupgrade-patching/keystore
patch1.source home=/u01/app/oracle/product/19
patch1.target home=/u01/app/oracle/product/19 27
patch1.sid=FTEX
patch1.folder=/home/oracle/patch-repo
```

Using Download Mode



--Download patches from Windows machine to other platforms

global.keystore=c:\oracle\autoupgrade\keystore
global.patch=RU,OPATCH,OJVM,DPBP,OCW
patch1.platform=LINUX.X64
patch1.folder=f:\nfs\oracle\patches



Download patches on Windows for other platforms









Download Grid Infrasture Release Update

patch1.patch=OCW



DEMO

Download Grid Infrastructure Release Update





--Download Patches for Oracle Grid Infrastructure

global.global_log_dir=/home/oracle/autoupgrade/logs
global.keystore=/home/oracle/autoupgrade/keystore
patch1.patch=OCW
patch1.target_version=19
patch1.platform=LINUX.X64
patch1.folder=/home/oracle/autoupgrade/patches





AutoUpgrade helps deploying the software on a new server

Check <u>blog posts</u> for all detailed steps



DEMO

Deploy Oracle home on brand-new server







Create Oracle home on Windows

DEMO

Create Oracle home on Windows







Safely test and verify patches with Standby-First Patch Apply

<u>Data Guard Standby-First Patch Apply</u>
 (Doc ID 1265700.1)

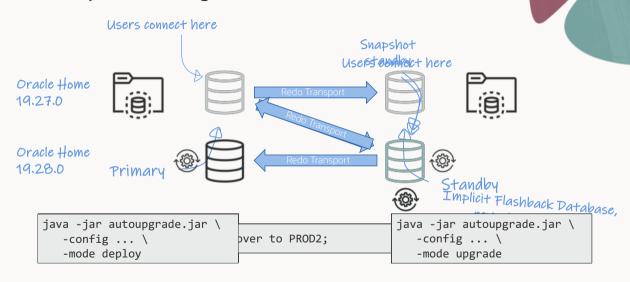




Reduce downtime to the time it takes to perform a switchover

 Data Guard Standby-First Patch Apply (Doc ID 1265700.1)

Standby-First Patching





Use AutoUpgrade to patch your standby database

• Check blog posts for details



Purge old database patches from the dictionary

\$ datapatch -purge_old_metadata

Datapatch Purge

- Removes the rollback scripts for all patches (except the currently applied)
- Doesn't prevent rolling back the currently applied patches
- Doesn't remove the patching history, just the rollback scripts

Major retailer in the US

Saved 20 TB/year in total:

- 5000 DBs
- 5 PDBs (3 PDBs + Root + Seed)
- 200 Mb in each per patch
- 4 patches annualy

Zero Downtime Grid Infrastructure Patching

Mark Rogers

Senior Oracle Applications Database Administrator at Garmin International



Zero Downtime Grid Infrastructure Patching

Mark Rogers Lead Database Administrator Garmin

Agenda

- (a) Overview of Zero Downtime Grid Patching.
- (b) <u>Tips and tricks</u> Garmin has used to successfully implement Zero Downtime Grid Patching.

Garmin

- Garmin has locations around the world which rely on Oracle E-Business Suite for critical business processes.
- Reducing downtime is very important for our business. And keeping up-to-date with Oracle security patches is critical. We can do <u>both</u> using Zero Downtime Grid Infrastructure Patching ("ZDGIP").
- We have <u>eliminated</u> downtime for Grid patching in each of our three production clusters with this approach.

Benefits of Zero Downtime Grid Patching

- Can upgrade the Grid Infrastructure from one Release Update to another with <u>NO database downtime</u>. For example, we can upgrade the Grid from RU 19.25 to 19.27.
- It uses "Out-Of-Place patching" so the Old Grid Home is still available providing a <u>fast and reliable Rollback option</u>.

Pre-Patching Checks

Make sure everything looks good before you start, including:

The patching state is NORMAL on all servers.

```
$ crsctl query crs activeversion -f
Oracle Clusterware active version on the cluster is [19.0.0.0.0]. The cluster
upgrade state is [NORMAL]. The cluster active patch level is [745457256].
```

Verify the cluster integrity:

```
$ cluvfy stage -pre patch
Performing following verification checks ...
cluster upgrade state ...PASSED
OLR Integrity ...PASSED
```

Steps for Zero Downtime Grid Patching

There are essentially two basic steps:

- ☐ Install the Software
- **□**Switch to the New software

Create an empty New Grid Home on each node in the cluster. Example:

```
mkdir -p /u01/app/19.27.0/grid/
chown -R oracle:oinstall /u01/app/19.27.0/
chmod -R 775 /u01/app/19.27.0/
```

❖ <u>Unpack the Base Release</u> (e.g.: 19.3 or 21.3) in the New Grid Home on node 1. Example:

```
cd ${NEW_GRID_HOME}
unzip -oq /mnt/LINUX.X64_193000_grid_home.zip # Unpack the Base Release
chmod -R g+w /u01/app/19.27.0/grid/
chown -R oracle:oinstall /u01/app/19.27.0/grid
```

❖ <u>Tip</u>: I recommend you also copy the **config.c** file from the *Old Grid Home* to the *New Grid Home* to reduce manual changes for OSDBA, OSOPER, and OSASM groups. Example:

```
cp /u01/app/19.0.0/grid/rdbms/lib/config.c /u01/app/19.27.0/grid/rdbms/lib/config.c
```

Run gridSetup.sh as the grid or oracle user on node 1; this will <u>apply the desired patches</u> and <u>copy</u> the New Grid Home <u>to all other nodes in the cluster</u>. Example:

```
. /home/oracle/gi_19.27.0.env # Setup the New Grid Home.

$ORACLE_HOME/gridSetup.sh -ignorePrereq -waitforcompletion -silent \
-applyRU /mnt/GI/37641958/37654975 \
-applyRU /mnt/GI/37641958/37641958/37762426,/mnt/37641958/36758186,/mnt/37641958/37642901,/mnt/37771855,
/mnt/34672698,/mnt/38291248/38291248 \
oracle.install.option=CRS_SWONLY \
oracle.install.option=CRS_SWONLY \
oracle.install.crs.config.clusterConfiguration=STANDALONE \
oracle.install.crs.config.clusterName=$CLUSTER_NAME \
oracle.install.crs.config.gpnp.configureGIusterNodeVIP=false \
oracle.install.crs.config.autoConfigureClusterNodeVIP=false \
oracle.install.crs.config.autoConfigureClusterNodeVIP=false \
oracle.install.crs.config.clusterNodes=$CLUSTER_NODES
```

❖ Output:

❖NOTE: <u>DO NOT</u> run root.sh now even though it tells you to. Otherwise, it will <u>corrupt</u> the environment because we are not switching to the New Home yet, per MOS Note 2865083.1.

Verify the inventory.xml lists the <u>New Grid Home</u>.

```
$ cat /u01/app/oraInventory/ContentsXML/inventory.xml | grep grid
<HOME NAME="OraGI19Home1" LOC="/u01/app/19.0.0/grid" TYPE="0" IDX="1" CRS="true"/>
<HOME NAME="OraGI19Home2" LOC="/u01/app/19.27.0/grid" TYPE="0" IDX="9"/>
```

❖ The Inventory will also show the <u>Current Grid Home</u> with CRS="true" (above).

Now, <u>all nodes</u> in the cluster have the **New Grid software**. We are now ready to **switch** to the **New Grid Home** on each node.

Switch to the New Grid Home

Switch from the <u>Current Grid Home</u> to the <u>New Grid Home</u> using the following steps on each node:

Switch the <u>Inventory</u> to the New Grid Home.

Switch the <u>Processes</u> to the New Grid Home.

Switch the Inventory to the New Grid Home

As the grid or oracle user:

```
. /home/oracle/gi 19.27.0.env # Setup the New Grid Home.
$ORACLE HOME/gridSetup.sh \
   -silent \
   -switchGridHome
   oracle.install.option=CRS SWONLY \
   ORACLE HOME=$ORACLE HOME \
   oracle.install.crs.config.clusterNodes=`hostname` \
   oracle.install.crs.rootconfig.executeRootScript=false
Launching Oracle Grid Infrastructure Setup Wizard...
As a root user, execute the following script(s):
        1. /u01/app/19.27.0/grid/root.sh
Execute /u01/app/19.27.0/grid/root.sh on the following nodes:
[cv1xpd-rac101]
You can find the log of this install session at:
 /u01/app/oraInventory/logs/UpdateNodeList2025-08-09 08-21-02PM.log
Successfully Setup Software.
```

Switch the Inventory to the New Grid Home

Confirm inventory.xml lists the New Grid Home as the Current Grid Home with CRS="true":

```
$ cat /u01/app/oraInventory/ContentsXML/inventory.xml | grep grid
<HOME NAME="OraGI19Home1" LOC="/u01/app/19.0.0/grid" TYPE="O" IDX="1"/>
<HOME NAME="OraGI19Home3" LOC="/u01/app/19.27.0/grid" TYPE="O" IDX="9"
CRS="true"/>
```

Switch the Processes to the New Grid Home

- ✓ Recommended during low activity.
- ✓ On the same node run the root.sh in the New Grid Home as the root user:

```
$ ./root.sh -transparent -nodriverupdate
Check /u01/app/19.27.0/grid/install/root_cv1xpd-rac101.garmin.com_2025-08-09_20-24-39-
229319876.log for the output of root script
$ echo $?
0
```

√ This stops all Old Grid processes and starts the New Grid processes.

Repeat the two Grid Switch steps (switch the Inventory and switch the OS Processes) on each node in the cluster, one node at a time.

That's basically it!

Tips for Implementing Zero Downtime Grid Patching

Tips

- ☐ The Grid Infrastructure should be at least 19.19.
- ☐ The following Oracle Bugs should also be fixed; you may need to request Backports of these.
 - Bug 37033171 Hang and Kernel Crash during Zero Downtime Grid Infrastructure patching. Versions believed to be affected: Below 23.1. (MOS Note 37033171.8)
 - Bug 37827355 Hang and Kernel Crash during Zero Downtime Grid Infrastructure patching with Bug 37033171 fix applied. Versions believed to be affected: Below 25.1. (MOS Note # 37827355.8)
 - Bug 33777011 Grid Home Switchover issues and possibly other issues. Fixed in 23.1. If no patch
 exists for your version, please contact Oracle Support for a backport request. (MOS Note 3078339.1)
- □ ASM Filter Driver ("AFD") and ACFS should <u>not</u> be in use because these drivers significantly complicate this patching.

Tips

- ☐ Make sure your OS session is in the:
 - 1. correct account (root vs. grid/oracle)
 - 2. correct **Grid Home** (Old Grid Home vs. New Grid Home)
 - 3. correct machine

We found it very helpful to check *each of the above* before each command.

☐ Modify the Linux prompt to display the OS user and Grid Home.

```
Example:
```

```
$ echo $ORACLE_HOME
/u01/app/19.27.0/grid
$ export PS1="[\u `echo $ORACLE_HOME | awk -F/ '{print $4 }'` ]\$ "
[oracle 19.27.0 ]$
[oracle 19.27.0 ]$
```

More Information

See the below before proceeding with Zero Downtime Grid Infrastructure Patching.

- Oracle 19c Documentation: https://docs.oracle.com/en/database/oracle/oracle-database/oracle/oracle-database/19/cwlin/about-zero-downtime-gi-patching.html
- "Zero-Downtime Oracle Grid Infrastructure Patching (ZDGIP)" (Oracle Doc # 2635015.1).
- "Step by Step Zero Downtime Oracle Grid Infrastructure Patching in Silent Mode" (Oracle Doc # 2865083.1).
- "Zero Downtime Oracle Grid Infrastructure Patching Rollback from NEW_HOME to OLD HOME" (Oracle Doc # 3013564.1).
- I also appreciate the helpful guidance I received from Daniel Overby Hansen, Distinguished Product Manager at Oracle.

IT REALLY WORKS!

Mark Rogers
Lead Database Administrator
Garmin
mark.rogers@garmin.com

GARMIN.

GARMIN.



Help us shape the future

Coming next!



Planned for next releases

- AutoUpgrade auto-update
- RAC Rolling support
- Download and use Gold Images

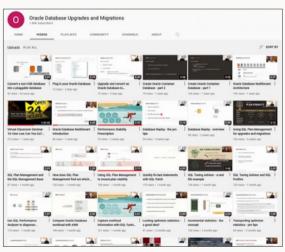
Patch Me If You Can

It's better to fail in our lab, than in production



Access lab on Oracle Live Labs

YouTube | Oracle Database Upgrades and Migrations



https://www.youtube.com/@upgradenow

- 300+ videos
- New videos every week
- No marketing
- No buzzword
- All tech



Find Slides and Much More on Our Blogs









MikeDietrichDE.com

Mike.Dietrich@oracle.com

dohdatabase.com

Daniel.Overby.Hansen@oracle.com

DBArj.com.br

Rodrigo.R.Jorge@oracle.com

AlexZaballa.com

Alex.Zaballa@oracle.com

Virtual Classroom Seminars

Episode 16

(replaces Episode 1 from Feb 2021)

Oracle Database Release and Patching Strategy for 19c and 23c

115 minutes - May 10, 2023

Episode 17

From SR to Patch – Insights into the Oracle Database Development process

55 minutes - June 22, 2023

Episode 18

Cross Platform Migration – Transportable Tablespaces to the Extreme

145 min - February 22, 2024

Episode 19

Move to Oracle Database 23ai – Everything you need to know about

Multitenant PART 1

145 min - May 16, 2024

Episode 20

Move to Oracle Database 23ai – Everything you need to know about

Multitenant PART 2

100 min - June 28, 2024



Slides









Recorded Web Seminars

https://MikeDietrichDE.com/videos

More than 40 hours of technical content, on-demand, anytime, anywhere



Your feedback is important

Scan this QR Code or use the Mobile App to share your thoughts on this session



ORACLE

Safe harbor statement

The following is intended to outline our general product direction. It is intended for information purposes only, and may not be incorporated into any contract. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decisions. The development, release, timing, and pricing of any features or functionality described for Oracle's products may change and remains at the sole discretion of Oracle Corporation.

